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# BULLE8 TIME

Company: **Fraser & Neave Holdings Bhd**  
Industry: **Food and Beverage Services**  
Ticker Symbol: **3698**  
Country: **Malaysia**  
Date of analysis: **26<sup>th</sup> March 2020**

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# BULLE8 TIME REPORT

## Fraser & Neave Holdings Bhd

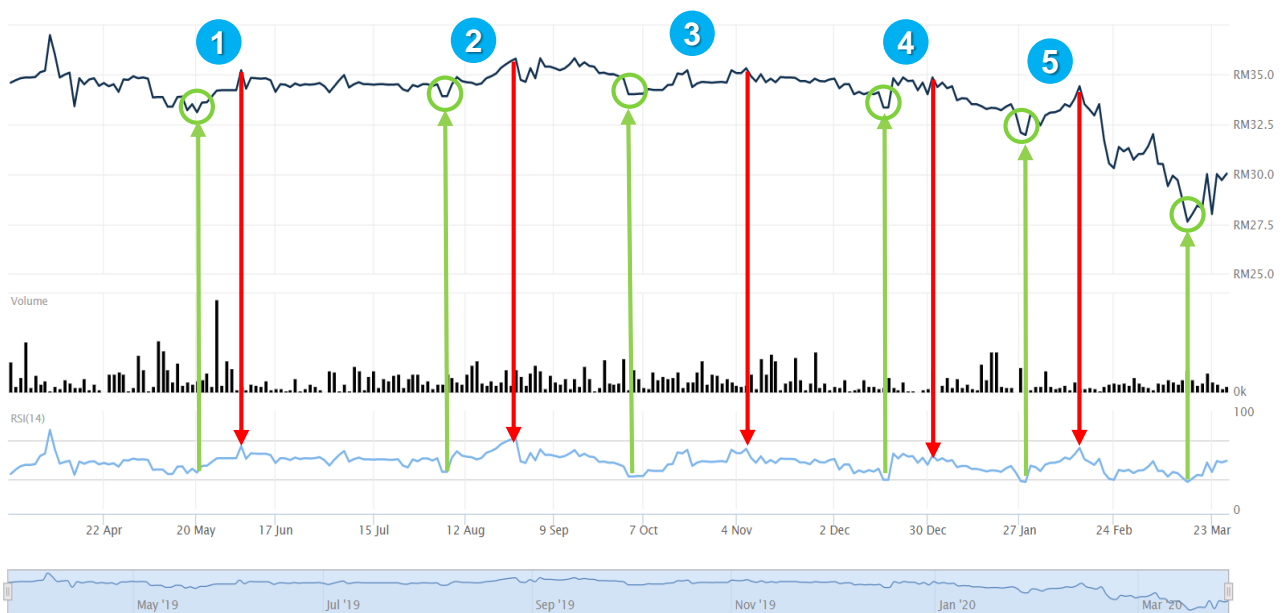
Industry: Food and Beverage Services  
FY: 30 Sep 2019 | FY2019

**OVERALL  
FINANCIAL  
STRENGTH  
SCORE**

**8.1**

Company's P/E	26.55x	Average Upside	5.51% 19.8 days
Industry P/E	21.49x	Average Downside	-8.39% 40.2 days
<b>Excellent</b>		<b>Good</b>	
Greater than or equal to 10, less than or equal to 12		Greater than or equal to 7, less than 10	
<b>Moderate</b>		<b>Low</b>	
Greater than or equal to 4, less than 7		Less than 4, greater than or equal to 1	

↑ Trending up   
 ↓ Trending down   
 ↑↓ An interval   
 1 Interval number



- |  |   |   |  |  |
|--|---|---|--|--|
| <p><b>1</b></p> <p><b>+6.34% Chg</b><br/>14 days<br/>RSI: 37.22; 64.11<br/>(21/05 – 04/06)</p> <ul style="list-style-type: none"> <li>F&amp;N to produce original recipes in small pack sizes (21 May 2019, The Edge Financial Daily)</li> <li>F&amp;N Ready For Sugar Tax (1 May 2019, New Straits Times)</li> <li>F&amp;N 2Q net profit up 13%, driven by Thai operations (30 Apr 2019, The Edge Financial Daily)</li> <li>Redevelopment opportunities in PJ Section 13 (25 Apr 2019, Gulf Oil &amp; Gas)</li> </ul> | <p><b>2</b></p> <p><b>+5.55% Chg</b><br/>21 days<br/>RSI: 37.84; 72.36<br/>(06/08 – 27/08)</p> <ul style="list-style-type: none"> <li>F&amp;N's 4QFY19 sales likely to be driven by launch of healthier drinks (8 Aug 2019, The Edge Financial Daily)</li> <li>F&amp;N 3Q net profit up 10% on better showing in Thailand, Malaysia (7 Aug 2019, The Edge Financial Daily)</li> </ul> | <p><b>3</b></p> <p><b>+3.82% Chg</b><br/>35 days<br/>RSI: 33.14; 61.31<br/>(02/10 – 06/11)</p> <ul style="list-style-type: none"> <li>F&amp;N Allocates Rm450 Capex For 2020 (6 Nov 2019, Bernama: The Malaysian National News Agency)</li> <li>F&amp;N declares 33 sen dividend despite lower 4Q net profit (6 Nov 2019, The Edge Financial Daily)</li> <li>Better prospects expected for F&amp;N's with upstream fresh milk venture (15 Oct 2019, The Edge Financial Daily)</li> <li>F&amp;N Ventures Into Dairy &amp; Crop Farming (11 Oct 2019, Bernama: The Malaysian National News Agency)</li> <li>F&amp;N Buys MSM'S Perlis Land MSM Malaysia Sells Chuping Land To F&amp;N For RM156m (9 Oct 2019, New Straits Times)</li> </ul> | <p><b>4</b></p> <p><b>+4.50% Chg</b><br/>14 days<br/>RSI: 29.68; 54.70<br/>(17/12 – 31/12)</p> <ul style="list-style-type: none"> <li>Fresh milk to be F&amp;N's new growth pillar (7 Nov 2019, The Edge Financial Daily)</li> </ul> | <p><b>5</b></p> <p><b>+7.32% Chg</b><br/>15 days<br/>RSI: 27.53; 62.18<br/>(29/01 – 13/02)</p> <ul style="list-style-type: none"> <li>F&amp;N launches online flagship store F&amp;N Life (21 Jan 2020, The Malaysian Reserve)</li> <li>F&amp;N boosts e-commerce presence with F&amp;N Life (10 Jan 2020, New Straits Times)</li> </ul> |
|--|---|---|--|--|